

# ASSET PROTECTION STRATEGIES

Learn how to prepare for and preserve your financial future.



## Retirement Investment Strategies

- Investment Alternatives
- Competing With Inflation
- IRA Transfers
- Outliving Your Retirement Income
- Investment Portfolio Management
- Taxes and Your Investments

## Long-Term Care Insurance

- The Need for Long Term Care
- Costs Associated With Long Term Care
- Who Needs It?
- Levels of Care
- Self-Insuring
- What Benefits Medicare Provides

## Estate Conservation

- Principles of Estate Conservation
- Methods for Reducing Estate Taxes
- Ways to Avoid Probate
- Utilizing Your Exemptions
- Strategies for Transferring Wealth
- Different Types of Trusts

PLEASE CALL ME TO DISCUSS STRATEGIES THAT:

HELP PROTECT YOUR ASSETS  
GUARANTEE A STABLE INCOME FOR LIFE  
HELP PROVIDE FOR A SECURE RETIREMENT



**Call Marc J. Brenner**  
**Registered Representative**  
**Please call**  
**Office: (561) 417-8235**  
**Cell: (561) 723-2139**  
**for an appointment.**  
**Invite a friend!**

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