

## **Credit Application Packet Instructions**

The following items are included in this packet.

1. **Privacy Notice**

The Privacy Notice must be completed. The application will not be processed without the completed Privacy Notice.

2. **Pennsylvania Exemption Certificate and General Instructions**

Complete and return the PA Exemption certificate with your application if your purchases are PA sales tax exempt. Without the completed PA Exemption Certificate, we must charge you PA sales tax on your purchases.

3. **Application for business credit**

- ✓ Please indicate an approximate amount of credit needed monthly for purchases from the Apple Automotive Group in the space provided.
- ✓ All areas of the application must be completed. Business/Trade references may be provided separately. Please indicate to reference the separate documentation.
- ✓ The fax numbers for your business/trade references must be provided.
- ✓ The terms section must be signed and dated.

Return your completed privacy notice, application, and tax exemption certificate to my attention by fax, to the address below, or email as a PDF file.

It may be two or more weeks for the application to be processed. You will be notified in writing by mail or email.

Thank you!

Kiersten Morrell

Accounts Receivable

Apple Automotive Group

[kmorrell@appleauto1.com](mailto:kmorrell@appleauto1.com)

P: 717.771.3540 F: 717.718.1422

Ext: 19540



**PRIVACY NOTICE**

In connection with your transaction, we may acquire information about you as described in this notice, which we handle as stated in this notice.

1. We collect nonpublic personal information about you from the following sources:
  - Information we receive from you on applications or other forms;
  - Information about your transaction with us; and,
  - Information we receive from a consumer-reporting agency.
2. We may disclose all of the information we collect, as described above, to companies that perform marketing services on our behalf, or to financial institutions with whom we have joint marketing agreements. We may make such disclosures about you as a consumer, customer, or former customer.
3. We may disclose nonpublic personal information about you as a consumer, customer, or former customer, to non-affiliated third parties as permitted by law.
4. We restrict access to nonpublic personal information about you to those employees who need to know that information provide products, or services to you.

CUSTOMER ACKNOWLEDGEMENT: I (We) received a copy of this notice on the date indicated below.

\_\_\_\_\_  
Customer's Signature                      Date

\_\_\_\_\_  
Co-Customer's Signature              Date

\_\_\_\_\_  
Customer's Name (Printed)

\_\_\_\_\_  
Co-Customer's Name (Printed)      Date





www.appleautomotive.com

**Application For Parts & Service Credit**

Fax to: (717) 718-1422 or Email to: [kmorrell@appleauto1.com](mailto:kmorrell@appleauto1.com)

Apple BMW of York 1370 Roosevelt Avenue York, PA 17404

Apple Chevrolet Cadillac 1200 Loucks Road York, PA 17404

Apple Chevrolet of Red Lion 3220 Cape Horn Road Red Lion, PA 17356

Apple Chrysler Dodge Jeep Ram 200 Eisenhower Drive Hanover, PA 17331

Apple Ford of Red Lion 3250 Cape Horn Road Red Lion, PA 17356

Apple Ford Lincoln of York 1801 Whiteford Road York, PA 17402

Apple Honda of York 1313 Kenneth Road York, PA 17404

Apple Nissan 1510 Whiteford Road York, PA 17402

Apple Subaru 1202 Loucks Road York, PA 17404

Apple Honda of Hanover 1226 Carlisle Street Hanover, PA 17331

Date \_\_\_\_\_ Credit Amount Requested \_\_\_\_\_  
Company Name \_\_\_\_\_ DBA \_\_\_\_\_  
Address \_\_\_\_\_ Billing Address \_\_\_\_\_  
City \_\_\_\_\_ State \_\_\_\_\_ Zip Code \_\_\_\_\_ City \_\_\_\_\_ State \_\_\_\_\_ Zip Code \_\_\_\_\_  
Phone \_\_\_\_\_ Fax \_\_\_\_\_ Email \_\_\_\_\_

**BUSINESS AND CREDIT INFORMATION**

Owner/Principal \_\_\_\_\_ Years in Business \_\_\_\_\_ Type of Business \_\_\_\_\_  
Sole Proprietorship \_\_\_\_\_ Partnership \_\_\_\_\_ Corporation \_\_\_\_\_ Federal Tax ID \_\_\_\_\_ States  
Sales Tax ID# \_\_\_\_\_ A completed PA form Rev01220 AS + (908)(I) state tax exemption  
certificate is required otherwise sales tax will be charged. Do you require purchase orders? Yes \_\_\_ No \_\_\_

**BUSINESS/TRADE REFERENCES**

Company Name \_\_\_\_\_ Address \_\_\_\_\_  
Phone \_\_\_\_\_ Fax(required) \_\_\_\_\_ Email \_\_\_\_\_  
Type of Account \_\_\_\_\_

Company Name \_\_\_\_\_ Address \_\_\_\_\_  
Phone \_\_\_\_\_ Fax(required) \_\_\_\_\_ Email \_\_\_\_\_  
Type of Account \_\_\_\_\_

Company Name \_\_\_\_\_ Address \_\_\_\_\_  
Phone \_\_\_\_\_ Fax(required) \_\_\_\_\_ Email \_\_\_\_\_  
Type of Account \_\_\_\_\_

**TERMS: BALANCES DUE 30 DAYS FROM STATEMENT**

By signing this application I am authorizing you to contact my business/trade references. I acknowledge the above information provided is true and correct to the best of my knowledge. I agree to them terms of payment.

Signed by \_\_\_\_\_ Signed by \_\_\_\_\_

Title \_\_\_\_\_ Date \_\_\_\_\_ Title \_\_\_\_\_ Date \_\_\_\_\_

Apple Automotive Corporate office completes this section

Approved by \_\_\_\_\_ Date \_\_\_\_\_ Credit Limit \_\_\_\_\_

Additional comments: \_\_\_\_\_

Letter sent to customer \_\_\_\_\_ Managers notified \_\_\_\_\_

## PENNSYLVANIA EXEMPTION CERTIFICATE



**BUREAU OF  
BUSINESS TRUST FUND TAXES**  
PO BOX 280901  
HARRISBURG PA 17128-0901

- STATE AND LOCAL SALES AND USE TAX
- STATE 6% AND LOCAL 1% HOTEL OCCUPANCY TAX
- PUBLIC TRANSPORTATION ASSISTANCE TAXES AND FEES (PTA)
- VEHICLE RENTAL TAX (VRT)
- ADDITIONAL LOCAL, CITY, COUNTY HOTEL TAX \**

This form cannot be used to obtain a Sales Tax Account ID, PTA Account ID or Exempt Status.

**(Please Print or Type)  
Read Instructions  
On Reverse Carefully**

**THIS FORM MAY BE PHOTOCOPIED – VOID UNLESS COMPLETE INFORMATION IS SUPPLIED**

- CHECK ONE:**     PENNSYLVANIA TAX UNIT EXEMPTION CERTIFICATE (USE FOR ONE TRANSACTION)  
                    PENNSYLVANIA TAX BLANKET EXEMPTION CERTIFICATE (USE FOR MULTIPLE TRANSACTIONS)

**Name of Seller, Vendor or Lessor**

Street	City	State	ZIP Code
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**NOTE:** Do not use this form for claiming an exemption on the registration of a vehicle. To claim an exemption from tax for a motor vehicle, trailer, semi-trailer or tractor with the PA Department of Transportation, Bureau of Motor Vehicles, use one of the following forms:

- FORM MV-1, Application for Certificate of Title (first-time registrations)
- FORM MV-4ST, Vehicle Sales and Use Tax Return/Application for Registration (other registrations)

Property and services purchased or leased using this certificate **are exempt** from tax because: (Select the appropriate paragraph from the back of this form, check the corresponding block below and insert information requested.)

- 1. Property or services will be used directly and predominately by purchaser in performing purchaser's operation of: \_\_\_\_\_
- 2. Purchaser is a/an: \_\_\_\_\_
- 3. Property will be resold under Account ID \_\_\_\_\_. (If purchaser does not have a PA Sales Tax Account ID, include a statement under Number 7 explaining why a number is not required.)
- 4. Purchaser is a/an: \_\_\_\_\_ holding Exemption Account ID \_\_\_\_\_
- 5. Property or services will be used directly and predominately by purchaser performing a public utility service.  
      PA Public Utility Commission PUC Number \_\_\_\_\_ and/or  U.S. Department of Transportation MC/MX \_\_\_\_\_
- 6. Exempt wrapping supplies, Account ID \_\_\_\_\_. (If purchaser does not have a PA Sales Tax Account ID, include a statement under Number 7 explaining why a number is not required.)
- 7. Other \_\_\_\_\_  
     (Explain in detail. Additional space on reverse side.)

I am authorized to execute this certificate and claim this exemption. Misuse of this certificate by seller, lessor, buyer, lessee or their representative is punishable by fine and imprisonment.

<b>Name of Purchaser or Lessee</b>	Signature	EIN	Date
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Street	City	State	ZIP Code
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**1. ACCEPTANCE AND VALIDITY:**

For this certificate to be valid, the seller/lessor shall exercise good faith in accepting this certificate, which includes: (1) the certificate shall be completed properly; (2) the certificate shall be in the seller/lessor's possession within 60 days from the date of sale/lease; (3) the certificate does not contain information which is knowingly false; and (4) the property or service is consistent with the exemption to which the customer is entitled. For more information, refer to Exemption Certificates, Title 61 PA Code §32.2. An invalid certificate may subject the seller/lessor to the tax.

**2. REPRODUCTION OF FORM:**

This form may be reproduced but shall contain the same information as appears on this form.

**3. RETENTION:**

The seller or lessor must retain this certificate for at least four years from the date of the exempt sale to which the certificate applies.

**DO NOT RETURN THIS FORM TO THE PA DEPARTMENT OF REVENUE.**

**4. EXEMPT ORGANIZATIONS:**

This form may be used in conjunction with form REV-1715, Exempt Organization Declaration of Sales Tax Exemption, when a purchase of \$200 or more is made by an organization which is registered with the PA Department of Revenue as an exempt organization. These organizations are assigned an exemption number, beginning with the two digits 75 (example: 75-00000-0).

# GENERAL INSTRUCTIONS

Those purchasers set forth below may use this form in connection with the claim for exemption for the following taxes:

- a. State and local sales and use tax;
- b. PTA rental fee or tax on leases of motor vehicles;
- c. Hotel occupancy tax (state 6%, Philadelphia 1%, Allegheny 1%) if referenced with the symbol (●);
- d. PTA fee on the purchase of tires if referenced with the symbol (+);
- e. Vehicle rental tax (VRT);

## EXEMPTION REASONS

1.) Property and/or services will be used directly and predominately by purchaser in performing purchaser's operation of:

- A. Manufacturing      B. Mining      C. Dairying      D. Processing      E. Farming      F. Shipbuilding      G. Timbering

This exemption is not valid for property or services used in: (a) constructing, repairing or remodeling of real property, other than real property used directly in exempt operations; or (b) maintenance, managerial, administrative, supervisory, sales, delivery, warehousing or other nonoperational activities. Effective October 1, 1991, this exemption does not apply to certain services and PTA tire fee.

2.) Purchaser is a/an:

- + A. Instrumentality of the commonwealth.
- + B. Political subdivision of the commonwealth.
- + ● C. Municipal authority created under the Municipality Authorities Acts.
- + ● D. Electric cooperative corporations created under the Electric Cooperative Law of 1990.
- E. Cooperative agricultural associations required to pay corporate net income tax under the Cooperative Agricultural Association Corporate Net Income Tax Act (exemption not valid for registered vehicles).
- + ● F. Credit unions organized under Federal Credit Union Act or Commonwealth Credit Union Act.
- + ● G. U.S. government, its agencies and instrumentalities.
- H. Federal employee on official business (exemption limited to hotel occupancy tax only. A copy of orders or statement from supervisor must be attached to this certificate.)
- I. School bus operator (This exemption certificate is limited to the purchase of parts, repairs or maintenance services upon vehicles licensed as school buses by the PA Department of Transportation.)

3.) Property and/or services will be resold or rented in the ordinary course of purchaser's business. If purchaser does not have a PA Sales Tax Account ID, complete Number 7 explaining why such number is not required. This exemption is valid for property or services to be resold: (1) in original form; or (2) as an ingredient or component of other property.

4.) **Renewable Entities beginning with "75":**

**Permanent Exemptions beginning with the two numbers "76":**

**Special Exemptions:**

- |                                      |                    |                                     |
|--------------------------------------|--------------------|-------------------------------------|
| A. Religious Organization            | E. School District | F. Direct Pay Permit Holder         |
| B. Volunteer Firemen's Organization  |                    | G. Individual Holding Diplomatic ID |
| C. Nonprofit Educational Institution |                    | H. Keystone Opportunity Zone        |
| D. Charitable Organization           |                    | I. Tourist Promotion Agency         |

Exemption limited to purchase of tangible personal property or services for use and not for sale. The exemption shall not be used by a contractor performing services to real property. An exempt organization or institution shall have an Account ID assigned by the PA Department of Revenue and diplomats shall have an identification card assigned by the federal government. The exemption for categories A, B, C and D are not valid for property used for the following: (1) construction, improvement, repair or maintenance or any real property, except supplies and materials used for routine repair or maintenance of the real property; (2) any unrelated activities or operation of a public trade or business; or (3) equipment used to maintain real property.

5.) Property or services will be used directly and predominately by purchaser in the production, delivery or rendition of public utility services as defined by the PA Utility Code.

This exemption is not valid for property or services used for the following: (1) construction, improvement, repair or maintenance of real property, other than real property used directly in rendering the public utility services; or (2) managerial, administrative, supervisor, sales or other nonoperational activities; or (3) tools and equipment used but not installed in maintenance of facilities or direct use equipment. Tools and equipment used to repair "direct use" property are exempt from tax.

6.) Vendor/seller purchasing wrapping supplies and nonreturnable containers used to wrap property which is sold to others.

7.) Other (Attach a separate sheet of paper if more space is required.) \_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_

\* Employees or representatives of the Commonwealth traveling on Commonwealth duty are exempt from any taxes on hotel stays or room rentals imposed by local governments that are in addition to the 6% state tax and the 1% Philadelphia and Allegheny County hotel occupancy tax.