

### Press Release

### J.D. Power Reports:

Overall Customer Care Satisfaction Rises as Wireless Customers Use Online Chat Feature More Frequently Due To Improved Capabilities

AT&T Ranks Highest in Wireless Customer Care Performance among Full-Service Carriers. While MetroPCS Ranks Highest among Non-Contract Carriers

**WESTLAKE VILLAGE, Calif: 1 August 2013** — Satisfaction with wireless carriers' customer care service has increased to its highest level since 2009, as the online channel, especially the chat function, has increased in both frequency of use and performance, according to the J.D. Power 2013 U.S. Wireless Customer Care Full-Service Performance Study<sup>SM</sup>—Volume 2 and the 2013 U.S. Wireless Customer Care Non-Contract Performance Study<sup>SM</sup>—Volume 2, both released today.

Now in their 11th year, these semiannual studies offer a detailed report card on how well wireless carriers provide customer service via three main contact channels: telephone (which consists of three sub-channels —Automated Response System (ARS) then Customer Service Representative (CSR); CSR only; and ARS only); walk-in (retail store); and online. The studies measure satisfaction with each contact method and analyzes processing issues, such as the efficiency of problem resolution and the duration of hold times.

Overall satisfaction among full-service customers who most recently contacted their carrier with service questions or issues is 786 (on a 1,000-point scale). This is a 31-point increase from just 6 months ago and is now the highest level of satisfaction reached since the study moved to the 1,000-point scale in 2009.

#### **KEY FINDINGS**

- Among full-service wireless customers who solve their issue online, 42 percent indicate having used the chat function, up 6 percentage points from 2011 Vol. 2.
- Among customers contacting via the online channel, overall satisfaction is highest when the chat function is used (784).
- More than two-thirds (69%) of non-contract customers indicate they have a carrier-based account management application on their phone to track usage, review their plan and contact their carrier. Satisfaction is 93 points higher among customers with a carrier-based app than among those without one.
- Nearly one-fifth (17%) of full-service customers indicate that they have used YouTube to resolve a problem regarding their wireless service.

The same pattern holds true among non-contract customers, for whom overall satisfaction is at an all-time high since 2012 (732), with an increase of 34 points from 6 months ago.

While satisfaction levels have risen in all three main full-service contact channels, the online channel has improved the most, with a 52-point increase. This improvement is due to the increasingly innovative online chat functions and technologies that carriers are rolling out to their customers to help facilitate the care process as customers become more comfortable with this contact alternative vs. more traditional channels, such as telephone and walk-in. For example, the overall incidence of wireless customers using the online channel for their most recent care experience has risen from 9 percent in 2011 to 16 percent in 2013. Within the online channel, the chat feature has become the leading contact source, as 42 percent of full-(Page 1 of 3)

service customers indicate using a live online chat feature vs. email (23%) or other social media forum (16%). Additionally, online satisfaction is highest among customers who use the chat feature (784), compared with among those using other forums to find information (756), indicating the importance of personalized service and knowledgeable representatives.

"The higher levels of satisfaction with online chat are partially due to the efficiency and immediacy of the experience, particularly with service issues or questions that are easier to resolve in this environment, such as billing or service/device questions pertaining to upgrades," said Kirk Parsons, senior director of the telecom services practice at J.D. Power. "However, as carriers release new products and services to meet consumer demand, such automated systems as online chat must continue to evolve to address harder-to-answer questions related to technology support, as customers gain confidence in using alternative contact channels for convenience-related reasons."

#### **Study Rankings**

For the first-time, AT&T ranks highest in wireless customer care satisfaction among full-service carriers, with an overall score of 795. AT&T performs particularly well in the walk-in and online contact channels and ranks above the full-service average in four of the five service channels.

For the second consecutive reporting period, MetroPCS ranks highest in overall wireless customer care satisfaction among non-contract carriers, with an overall score of 770. MetroPCS performs above the non-contract average in the telephone and online channels.

The 2013 Wireless Customer Care Full-Service Performance Study—Volume 2 is based on responses from 7,373 wireless customers. The 2013 Wireless Customer Care Non-Contract Performance Study—Volume 2 is based on responses from 3,235 wireless customers. Both studies are based on the experiences of current customers who contacted their carrier's customer care department within the past six months. The study was fielded from January 2013 through June 2013.

#### About J.D. Power

J.D. Power is a global marketing information services company providing performance improvement, social media and customer satisfaction insights and solutions. The company's quality and satisfaction measurements are based on responses from millions of consumers annually. Headquartered in Westlake Village, Calif., J.D. Power has offices in North/South America, Europe and Asia Pacific. For more information on <u>car reviews and ratings</u>, <u>car insurance</u>, <u>health insurance</u>, <u>cell phone ratings</u>, and more, please visit <u>IDPower.com</u>. J.D. Power is a business unit of McGraw Hill Financial.

#### **About McGraw Hill Financial**

McGraw Hill Financial (NYSE: MHFI) is a leading financial intelligence company providing the global capital and commodity markets with independent benchmarks, credit ratings, portfolio and enterprise risk solutions, and analytics. The Company's iconic brands include: Standard & Poor's Ratings Services, S&P Capital IQ, S&P Dow Jones Indices, Platts, CRISIL, J.D. Power, and McGraw Hill Construction. The Company has approximately 17,000 employees in 27 countries. Additional information is available at <a href="https://www.mhfi.com">www.mhfi.com</a>

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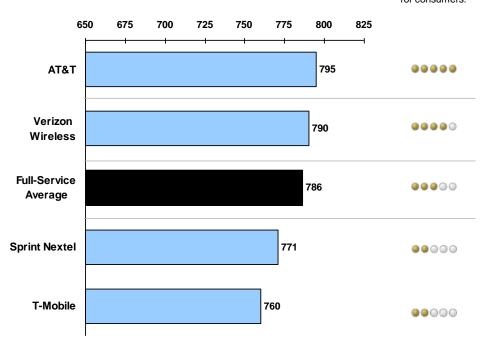
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NOTE: Two charts follow.

## J.D. Power 2013 Wireless Customer Care Full-Service Study<sup>SM</sup>-Volume 2

#### **Overall Customer Care Index Rankings**

(Based on a 1,000-point scale)

JDPower.com
Power Circle Ratings™
for consumers:



Source: J.D. Power 2013 Wireless Customer Care Full -Service Study<sup>SM</sup> –Volume 2

Power Circle Ratings Legend

Among the best

OOO Better than most

OOO About everage

OOO The rest

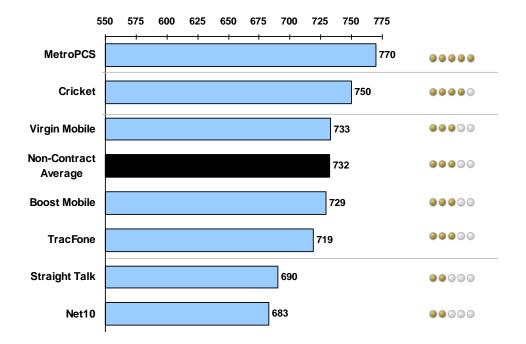
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# J.D. Power 2013 Wireless Customer Care Non-Contract Study<sup>SM</sup> –Volume 2

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